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Create a Seamless Connection from the Field to your Financials with these Sage and Procore Integrations



PROCORE® | **sage**

In July, we [announced our partnership with Sage](#). Today, we are releasing exciting updates to the Sage and Procore Integrations, now better equipped to serve users across the construction industry. With enhancements to the Sage 300 CRE integration and launch of the Sage 100 integrations, Procore is able to offer something to every construction professional, regardless of your size or trade. Improving upon these two Sage integrations has been another step toward providing tools that work for professionals throughout the industry, streamlining their jobs and simplifying the workflow.

The screenshot displays the Procore software interface for a contract titled "Bottom Paint - Aloha Builders". The interface includes a top navigation bar with the Procore logo, user information, and various toolboxes. The main content area is divided into several sections:

- GENERAL INFORMATION:** A table with columns for #, Contract Company, Status, Private, Default Retainage, Description, and Attachments. The contract # is SC-007, the company is Aloha Builders, and the status is Draft.
- CONTRACT DATES:** A table with columns for Date Created, Estimated Completion Date, Contract Date, Issued On Date, Start Date, Actual Completion Date, and Signed Contract Received Date. The start date is 11/06/18.
- ADDITIONAL INFORMATION:** Sections for Inclusions and Exclusions.
- CONTRACT SUMMARY REPORT:** A table showing financial metrics such as Original Contract (\$4,000.00), Approved Change Orders (\$0.00), Revised Contract (\$4,500.00), Pending Change Orders (\$0.00), Pending Revised Contract (\$4,000.00), Draft Change Orders (\$0.00), Invoiced (\$0.00), Payments Issued (\$0.00), Percent Paid (0.00%), and Remaining Balance Outstanding (\$4,000.00).

On the right side, there is a sidebar with an "Export" button and a list of actions: Create Change Event, Create Invoice, Create Payment, Delete, Send to ERP, and Email Contract. Below these are "COMMITMENT REPORTS" including Buyout Summary Report, Committed Cost Report, and Subcontractor Invoices By Date.

"Now everybody is on the same page. We're excited that the two platforms can talk to each other. As a result, we have that real time, valuable information to share with whoever asks, whether it be a bank, a bonding company or the client," says integration user, Heather Merz, CPA, CFO of The Burt Group.

Procore and Sage 100

- The [Sage 100 Contractor connector](#) is a new integration that will allow users to sync cos data between Procore and Sage 100 platforms
- This integration will ultimately provide one source of truth and reduce manual entry into multiple systems

Procore and Sage 300 CRE

- The [Sage 300 CRE connector](#) is offering major enhancements to its current

functionality, and now allows users to sync Prime Contracts and Prime Contract Change Orders between Procore and Sage 300 CRE

- The result is a fully integrated solution with [Procore Field Financials](#)

Through these integrations users are able to align project management and accounting by synchronizing data for all projects in one location, reduce double entry, and monitor the financial health of projects in real time. Secondly, users are able to have greater foresight and tracking of total project cos. Visibility is increased, which in turn reduces uncategorized revenue loss. How do the integrations allow for this? There are three benefits of the integrations that lead to these results.

Access to a Single Source of Truth

Users can seamlessly automate the process of exchanging information between Procore and Sage, resulting in one source of truth between field and office teams.

Mitigate Risk

Users can mitigate the risk of human error that is caused by manually entering data into multiple systems.

Stay Informed with More Accurate Data

With real time data synced between Procore and Sage, users have access to the most up to date information in making their decisions.

The Sage 100 and 300 integrations provide a competitive advantage with the ability to give users the best of both worlds. Project teams can use a construction management solution they love and office teams can use an accounting system they trust.

[Sign-up here](#) to learn more about how Sage and Procore integrations can help streamline your business.